# **INCOME VERIFICATION CHECKLIST**

# This List outlines the required verification:

- Old Age Security / Guaranteed Income Supplement / Toll Free 1-800-277-9914 most recent statement from Service Canada
- GAINS / Toll Free 1-800-277-9914 most recent statement for the Province of Ontario
- Canada Pension Plan (CPP) / Toll Free 1-800-277-9914 most recent statement from Service Canada
- Pensions most recent statement from company, agency or organization that pays your pension
- **Earnings** pay stubs or employer letter detailing gross earnings received in the last 12 weeks (unless you are already reporting this income quarterly)
- Child or spousal support payments Family Responsibility Office (FRO) Toll Free 1-800-267-4330
  a copy of your court order or written agreement
- Employment Insurance (EI) / Toll Free 1-800-206-7218 most recent payment stub from Human Resources and Skills Development Canada (HRSDC)
- Workplace Safety Insurance Board (WSIB) / Toll Free 1-800-435-8980 most recent payment stub
- Insurance Benefits most recent payment stub or letter from the insurance company indicating the monthly payment amount
- Ontario Works or ODSP benefits most recent payment stub and drug card or

## Income Tax Statements / Toll Free 1-800-959-8281

- Most recent Income Tax Assessment from Canada Revenue Agency (CRA) for all members of your household that are required to file; or
- Proof from Canada Revenue Agency (CRA) that you have not filed

### **Proof of Assets**

- Bank Accounts most recent statement or a copy of the last 60 days of your passbook
- GICs, term deposits, bonds, annuities most recent financial statement of account
- Shares, equities, mutual funds most recent financial statement
- Life Insurance most recent statement or letter from insurance company clearly indicating the cash surrender value of your policy

#### **Proof of School Attendance**

 A copy of the most recent report card or registration form for all dependents aged 16 and over that are registered in school full time proving attendance

#### **Proof of Business Income and Assets**

 Annual statement of Revenue and Expenses for any business owned or operated by a member of your household. You may also be required to provide proof of business assets, income and expenses.
Please contact our office for details.

\*\*2 pieces of I.D. are required per person: At least one piece must include a photo of the applicant(s)